

NOTICE OF PUBLIC HEARING

TRINITY RIVER PUBLIC FACILITY CORPORATION
MULTIFAMILY HOUSING REVENUE BONDS
(CAMPUS APARTMENTS)

Notice is hereby given of a public hearing to be held on behalf of Trinity River Public Facility Corporation (the “Issuer”), on Tuesday, November 1, 2016, at 5:00 p.m., at 1201 East 13th Street, Fort Worth, Texas 76102, with respect to an issue of multifamily housing revenue bonds (the “Bonds”) to be issued by the Issuer in one or more series of tax-exempt bonds in an aggregate principal amount not to exceed \$30,000,000. The proceeds of the Bonds will be loaned to FW Campus Apartments, LP (or a related person or affiliate thereof) (the “Borrower”), to finance a portion of the costs of the development of a multifamily residential rental development known as Campus Apartments (the “Development”), containing approximately 220 units and located within the City of Fort Worth at approximately 4651 Campus Drive, 76119. The Development will be initially owned by the Borrower.

All interested persons are invited to attend such public hearing to express their views with respect to the Development and the issuance of the Bonds. Questions or requests for additional information may be directed to Sydnee Freeman, Trinity River Public Facility Corporation, P. O. Box 430, Fort Worth, TX 76101 (817) 333-3400, www.fwhs.org.

Persons who intend to appear at the hearing and express their views are invited to contact Ms. Freeman either in writing or by telephone in advance of the hearing. Any interested persons unable to attend the hearing may submit their views in writing to Ms. Freeman prior to the date scheduled for the hearing.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to the exclusion from gross income for federal income tax purposes of the interest on the Bonds, other than any taxable bonds.