NOTICE OF PUBLIC HEARING

The Trinity River Public Facility Corporation (the "Issuer"), will conduct a public hearing on April 13, 2021 at 12:00 P.M., by teleconference as described in Section 4.01 of Rev. Proc. 2020-21 with respect to an issue of multifamily housing revenue bonds (the "Bonds") to be issued by the Issuer in one or more series of tax-exempt bonds in an aggregate principal amount not to exceed $20,000,000. The proceeds of the Bonds will be loaned to FW Cowan Place, LP (or a related person or affiliate thereof) (the "Borrower"), to finance a portion of the costs of the acquisition and construction of a multifamily residential rental development known as the Cowan Place Apartments (the "Development"), containing approximately 174 units and located at approximately 5400 E. Rosedale, Fort Worth, Texas 76105.

The Bonds will be issued pursuant to the provisions of the Texas Public Facility Corporations Act, Local Government Code, Chapter 303, Vernon's Texas Code, as amended (the "Act"). The Bonds are expected to be issued as "exempt facility bonds" for a qualified residential rental project pursuant to Section 142(a)(7) and (d) of the Internal Revenue Code of 1986, as amended (the "Code"). The initial legal owner of the Development (and a leasehold interest in the Development site) will be the Borrower identified above.

The public and interested parties are invited to participate in the public hearing regarding the residential development and the issuance of the Bonds. To join the video conference from a computer, tablet or telephone browser: https://us02web.zoom.us/j/89591727695 or call in toll-free at (346) 248-7799. The webinar ID number is 895 9172 7695. Questions or requests for additional information may be directed to Mr. Tyler Arbogast, Fort Worth Housing Solutions, 1201 East 13th Street, Fort Worth, Texas 76102 or (682) 717-7669.

Any interested persons unable to attend the hearing may submit their views in writing to the above-named person prior to the date scheduled for the hearing.