

NOTICE OF PUBLIC HEARING

Notice is hereby given of a public hearing to be held by Cinco Public Facility Corporation (the “Issuer”), on September 29, 2023, at 10:00 a.m., by teleconference with respect to an issue of multifamily housing revenue bonds (the “Bonds”), to be issued by the Issuer in one or more series of tax-exempt bonds in an aggregate principal amount not to exceed \$26,500,000. The proceeds of the Bonds will be loaned to The Life at Westland Estates LP (or a related person or affiliate thereof, the “Borrower”), to finance a portion of the costs of acquisition and rehabilitation of a multifamily residential rental development to be known as The Life at Westland Estates (the “Development”), containing approximately 192 units and to be located at approximately 2950 Alameda St., Fort Worth, Texas 76108. The Development will be initially owned by the Borrower.

The Bonds will be issued pursuant to the provisions of the Texas Public Facility Corporations Act, Local Government Code, Chapter 303, Vernon’s Texas Code, as amended (the “Act”). The Bonds are expected to be issued as “exempt facility bonds” for a qualified residential rental project pursuant to Section 142(a)(7) and (d) of the Internal Revenue Code of 1986, as amended (the “Code”). The initial legal owner of the Development (and a leasehold interest in the Development site) will be the Borrower identified above.

All interested persons are invited to participate in the public hearing to express their views with respect to the Development and the issuance of the Bonds. To join the teleconference, call in toll-free at (877) 746-4263, Passcode: 0235201#. Questions or requests for additional information may be directed to Mr. Brian Dennison, Fort Worth Housing Solutions, 1407 Texas Street, Fort Worth, Texas 76102 or (817) 333-3442.